

- Financials and EPC Contracts
- Energy BOT Investments



September 2022

IBT FUNDING SOURCES, MAIN TERMS & CONDITIONS

BOT (Building-Operation-Transfer) INVESTMENTS

IBT investors partners are interested in investing in BOT contracts for the realization of Renewable Energy Plants, mainly the below four mentioned fields.

- *Waste*
- *Photovoltaic*
- *Wind Turbine*
- *Hydro*

Investor will manage the plant for the duration of BOT contract, at the end of contract period its shares will be transferred to the local entity.

Joint venture with local entities will be defined in variable participation from 10 to 15% for this latter depending by the values of lands.

The National Electricity Company (National Grid) will have to commit to the payment in favor of the local joint venture of produced Kwh for the entire duration of BOT contract, the definition of a PPA (Power Purchase Agreement) is required.

In addition to Energy projects, others could be evaluated case by case.

BOT INVESTMENTS CONDITIONS

- AVAILABILITY OF LAND
- CONTRACT DURATION: Not less than 20/25 years
- LOCAL ENTITY PARTECIPATION: 10 to 15%
- IRR (Internal Rate of Return): no less than 16%
- MINIMUM SINGLE PROJECT INVESTMENT: € 35 - 40.000.000 euros

Procedure for Submitting Documents for opening the Application

- Feasibility study (certified by licensed firm)
- General Introduction of every SINGLE Project and community necessities
- Document and reference of the applicant company/Local Entity/Municipality
- Pictures, drawings, support or catalogue (if any available)
- Confirmation of land / dimension availability
- Position of the Land, Latitude et Longitude
- Environmental study (certified by licensed firm)
- National grid KWh price proposal

Guarantee Statement

a) BANK GUARANTEE

- Declaration issued by National Grid bank confirming the payment of KWh price through comfort letter.
- National Grid's commitment to make the above letter issued by African bank confirmed by a first order bank.





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Or

b) SOUVERAINE GUARANTEE

- Confirmation from the Ministry of Finance to be available to provide sovereigns guarantees for the payment of KWh price on behalf of National Grid

Or

c) INSURANCE GUARANTEE

- Guarantee issued by 1st order client Insurance Company to guarantee the payment of KWh price on behalf of National Grid

ALL ABOVE EXPOSED FUNDING TERMS & CONDITIONS ARE INDICATIVE AND MAY BE SUBJECT TO CHANGES DUE TO THE HISTORICAL MOMENT, LOCATION OF THE PROJECT, NATURE OF THE CUSTOMER ETC.

BOT ENERGY INVESTMENTS
Conditions

