

- Financials and EPC Contracts
- Energy BOT Investments



September 2022

IBT FUNDING SOURCES, MAIN TERMS & CONDITIONS

FUNDING by COLLATERAL TRANSFER FACILITY (SBLC) + LOAN/MONETISATION

(NOT AVAILABLE FOR AFRICA)

MAIN PARAMETERS

BANK GUARANTEE/SBLC

General Conditions

1. Type of Instrument: Fresh cut Cash backed by funds that are good, clean, clear, and free of non-criminal origin Leased SBLC (Stand By Letter of Credit)
2. Type of Contract: RECOURSE
3. Issuer Bank: Top range 1st order bank
4. Method of Delivery: RWA – WT- MT799 - MT760 - MT103 - HARD COPY SENT BY COURIER
5. African Jurisdiction / Countries: Banned
Others banned countries depending by historical period
6. Guarantee Validity Period: One (1) Year and One (1) day Roll up after 1st Year: Until 8 Yrs
7. Face Value Min. € 5M Max € 500M
8. Currency Available: EURO / USA Dollar
9. Consultant Fee: - 50M \$/€ 1500 \$/€ +50M \$2.000 (not refundable)
(\$ 500 will come back to IBT Agent)
10. Fees / Cost of Guarantee (SBLC)
 - 1st Year : 7% of Face Value (including IBT as official contract Broker)
 - Roll Up years (from 2nd) Up to 6,5% of Face Value
11. Swift Transmission Fee (Fully refundable or deducted with the lease fee, Guaranteed by Corporate Refund Guarantee issued by selected provider)

Bank Instrument Face Value €/ \$	Minimum Deposit Required €/ \$
5.000.000 - 19.000.000	35.000
20. 000.000 - 49.000.000	55.000
50.000.000- 99.000.000	75.000
100.000.000 - 249.000.000	105.000
250.000.000.00 - 499.000.000	140.000
500.000.000	165.000

MONETISATION/LOAN

General Conditions

- 1) Type of Contract: NON RECOURSE
- 2) Monetised Amount: 80% (eighty per cent) of Face Value inclusive of any handling, bank and administration charges
- 3) Year Interest rate (from 2nd year) in case of Roll Up: 5,5% Yearly to be paid before expire of SBLC
- 4) IBT Fee: 2% of Loan amount (To be originally capitalised in Loan Amount)
- 5) Necessity to be evaluated case by case:
 - a) Registration of SPV (Sopecisal Purpose Vehicle) in Hong Kong the purpose of Using of Proceeds
Costs: \$ 11.000 including 1st year management From 2nd year: \$ 6000 (if the case, paid in advance , originally capitalized in Loan amount)
 - b) Law/Accountant Firm Fund Management in Hong Kong during the project implementation +1 year
Cost: € 40.000/60.000 par year (originally capitalized in Loan amount)



INTERNATIONAL BUSINESS TRADING Ltd.

Unit 803, 8/F, Tai Tung Building 8 Fleming Road, Wanchai, Hong Kong

contacts@ibtprojects.com | www.ibtprojects.com

- Financials and EPC Contracts
- Energy BOT Investments



ALL ABOVE EXPOSED FUNDING TERMS & CONDITIONS ARE INDICATIVE AND MAY BE SUBJECT TO CHANGES DUE TO THE HISTORICAL MOMENT, LOCATION OF THE PROJECT, NATURE OF THE CUSTOMER ETC.

CTF-SBLC+LOAN Main T&C

**CHINA
AFRICA**

Economic Partner



**"THE BRIDGE BETWEEN INVESTORS
AND SELECTED PROJECTS"**

