

- Financials and EPC Contracts
- Energy BOT Investments



September 2022

IBT FUNDING SOURCES, MAIN TERMS & CONDITIONS

FUNDING by SEC 506 USA PRIVATE PLACEMENT PROGRAM

MAIN PARAMETERS

- 1) Type of favourite fields: Real Estate, Factories in Real Estate as Cement Plant, Doors & Sanitary factories, etc. Agriculture, Mining, other to be evaluated case by case
Following could be evaluated: Conventional Financing, Business Loan, Land Development, Construction Loans, Acquisition & Development, Remodel-Renovation, Green Energy Loans, Purchase of Equipment & Machinery
- 2) MIN Loan Amount: 5 Million USD
- 3) MAX Loan Amount: 800 Million USD
- 4) Annual Interest Rate on Loan amount (%): 4 to 12% (depending on country, structure, location, borrowers credit etc.)
- 5) IBT+ Partners Commission Fee (% on required amount): 5 to 6% Capitalized into loan amount.
- 6) Max Grace Period (YRS): 2
- 7) Max Loan Reimbursement Period after the Grace Period: up to 10yrs
- 8) Banned by loans countries: North Korea, Iraq, Iraq, Afg. Dem. Rep. Congo, South Sudan, Venezuela
- 9) Loan granted for Governmental projects: NO YES for private companies working under government contracts
- 10) Equities asked or/and seats in BOA: NO
- 11) Type of Loan Contract: RECOURSE
- 12) FEES:
 - a) Application Processing: - 50M \$ 1800 + 50M \$ 2.800 (not refundable) To be paid after APPLICATION accepted by IBT & Partners, in this case the manifestation of interest pursuing the opportunity is expressed by email
 - b) Feasibility Review: Range from \$ 20.000 to \$ 30.000 (not refundable) Paid to providers Duration 70-90 D
a) Optional Expedite Service: 45 D = \$ 8.500
 - c) Asset Meetings : Range from \$ 20.000 to \$ 30.000 (not refundable) Paid to providers
 - d) Site Inspection: Range from \$ 50.000 to \$ 70.000 (not refundable) Paid to providers
DURATION in between Asset Meetings+Site Inspections: 2-2,5 months
 - e) Private Placement Program from \$ 150.000 to \$ 400.000 + depending on structure, location, borrowers credit and other items (not refundable) placed in escrow
- 13) Time loan granted after client has paid Private Placement Program: 6-10 months depending by amount
- 14) NON-RECOURSE optional service: \$ 6.500 per partner
- 15) GUARANTEES AS LOAN REIMBURSEMENT: Typically the asset being financed is the collateral
- 16) POF (Proof of Funds). The amount customised to every case equivalent to Feasibility Review + Asset Meetings + Site Inspection + Private Placement Program indicated in the Commitment to Fund (see following STEP n° 2) needs to be deposited in a bank account managed exclusively by Notary Law Firm chosen as by mutual agreement between Client and IBT in the country of the project/Client .
Above agree Notary Law Firm will issue to IBT a declaration on this regard as texte will be provided by IB

ALL ABOVE EXPOSED FUNDING TERMS & CONDITIONS ARE INDICATIVE AND MAY BE SUBJECT TO CHANGES DUE TO THE HISTORICAL MOMENT, LOCATION OF THE PROJECT, NATURE OF THE CUSTOMER ETC.

